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## Medium

### WHOLESALE IN METALS

- Wholesale of metals.
- Major European independent player.
- Well-structured organization.
- Turnover > 25 million €. Ebitda > 6%.
- Various transfer options.

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### Recuperation of high valued metalscrap

- Collection and commercialization of scrap of metals and alloys with high value.
- Industrial customers and suppliers.
- Belgium.
- Turnover : 6 - 8 million €. Ebitda : 10 - 16 %.

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### ADVERTISING AGENCY

- Full range of services for medium and large enterprises.
- Customers belong to a variety of business segments.
- Located in Belgium.
- Turnover < 10 million €. Ebitda : 8 - 10 %.

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### COLORANTS FOR PAINTS

- Production of colorants for tinting paints.
- Sales in Belgium, The Netherlands and France.
- Organization: 25-50 people.
- Turnover: 5 - 6 million €. Ebitda : 15 %

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### AUTOMATION OF PRODUCTION PROCESSES

- Design, development and implementation of hard and software systems in production environments.
- Rapidly growing.
- Turnover < 10 million €. Ebitda > 15 %.

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### STORE FOR WOMEN AND GENTLEMEN CLOTHING

- Modern clothing store for women and gentlemen, high class products.
- Well known, very good access and spacious parking.
- Located in a densely populated area.
- Substantial property, with various expansion possibilities.
- Stable turnover > 2.5 million €, very profitable.
- Share deal.

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### SUPPLY TO GENERAL CONTRACTORS

- Supplier to the construction sector.
- Modern premises and machinery with free capacity.
- Turnover < 10 million €. Collaborators < 25.

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### PRINTING HOUSE

- Specialised printing house.
- State-of-the-art machinery.

- Spacious and modern buildings.
- Turnover < 5 million €. Good profitability.
- 100% Share deal.

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## GENERAL CONTRACTOR AND PROJECT DEVELOPMENT

### LETTER OF INTENT SIGNED

- Construction of office buildings, apartments, buildings for public use, ...
- General contracting and development of own construction projects.
- Located in Belgium.
- Turnover 40 to 50 million €. Ebitda > 5%. Good financial health.

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## GENERAL CONTRACTING EARTHWORKS

### LETTER OF INTENT SIGNED

- Earthworks, sewerage works, demolition works, foundation works, ..
- Extensive premises with good location.
- Turnover : 6 - 8 mln €. Ebitda : 5 - 6 %.

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## ROAD TRANSPORT

### LETTER OF INTENT SIGNED

- Transport company for construction materials.
- Diversified and stable customer base.
- Flanders.
- Turnover 6 - 10 million €. Ebitda: 7 - 9 %.

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## INFRASTRUCTURE NETWORKS

### LETTER OF INTENT SIGNED

- Company specialised in infrastructure networks for the utility sectors (water, gas, electricity), telecommunication networks and railway works, all over in Belgium.
- Various customers, regions and industries.
- Turnover > 25 million €. Ebitda > 20%. > 100 employees.
- Located in Belgium.
- Share deal.

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## INSTALLATION OF HVAC

### TRANSACTION CLOSED

- Installation of heating, ventilation, cooling, plumbing.
- Situated in Flanders - Belgium.
- Turnover > 5 million €.

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## DIGITAL ADVERTISING AGENCY

- Advertising and communication agency.
- Strong focus on digital channels.
- Suited for a strategic buyer.
- Turnover 2 million €. Ebitda > 20 %.

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## Small

### Print and copy center

- copies (all sizes), prints (posters, plans, manuals, ...) and finishing (cutting, binding, folding, laminating, ...)
- B2C (50 %) and B2B (50 %)
- Belgium
- Turnover < 2 mln €. Ebitda > 30 %

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## ARCHITECTURAL FIRM

BEING PREPARED

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## METAL CONSTRUCTION AND WELDING WORKS

FILE UNDER CONSTRUCTION

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### ACCOUNTANCY FIRMS

- Small to medium size accountancy firms.
- Complete or partial takeover.

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### CONSTRUCTION OF METAL EQUIPMENT

- Standard and tailor made metal constructions.
- Modern production equipment.
- Turnover < 2 million €.
- Located in Flanders.

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## Real Estate Companies

### COMMERCIAL REAL ESTATE TO DEVELOP

- Real estate company with a terrain of approx. 2.500 m<sup>2</sup> and an industrial building of approx. 600m<sup>2</sup> (surface area).
- Development opportunities for different commercial purposes: retail activities, petrol stations, car dealership, ...
- Prime location, very easy to reach and situated at an important access road of a Flemish city.
- All utilities and permits are available.
- 100% Share deal.
- Price range between 1.5 and 2 million €.

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### RETAIL REAL ESTATE COMPANY

TRANSACTION CLOSED

- Situated at a prime location,
- Very easy to reach,
- A large number of parking spaces,
- At the edge of a major Flemish city,
- All facilities and licenses are available.
- Rental income > € 250,000 / year.
- Price range of 3 million €.
- 100% Share deal.

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### REAL ESTATE COMPANY EAST FLANDERS

- Company with a residential real estate located nearby Aalst (East Flanders) with:
  - 33 studios,
  - 4 duplexes,
  - and two commercial rentings.
- Rental income > 215.000 €/year.
- Price for Share deal: 3 million €.
- 100% Share deal.

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